# DEEP ENERGY RETROFITS: CALIFORNIA CASE STUDIES

Jeremy Fisher & Brennan Less – LBNL Aug 16, 2011

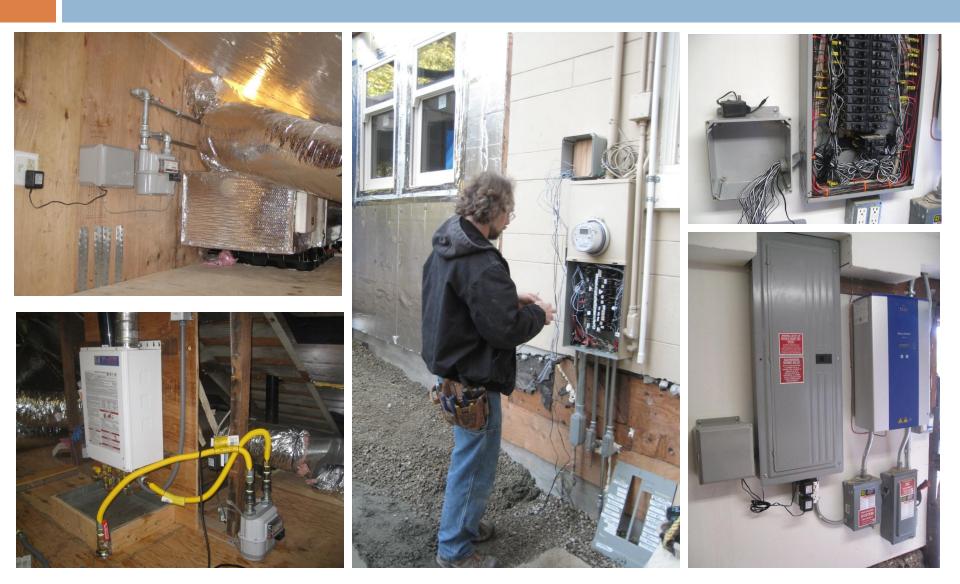
#### LBNL Deep Energy Retrofit Monitoring

- 10 residential retrofits aiming at 70% or more energy savings.
- Goal: To show how energy is actually being used in these northern California deep energy retrofit homes.
- End-use energy monitoring
- 1 year minimum monitoring period

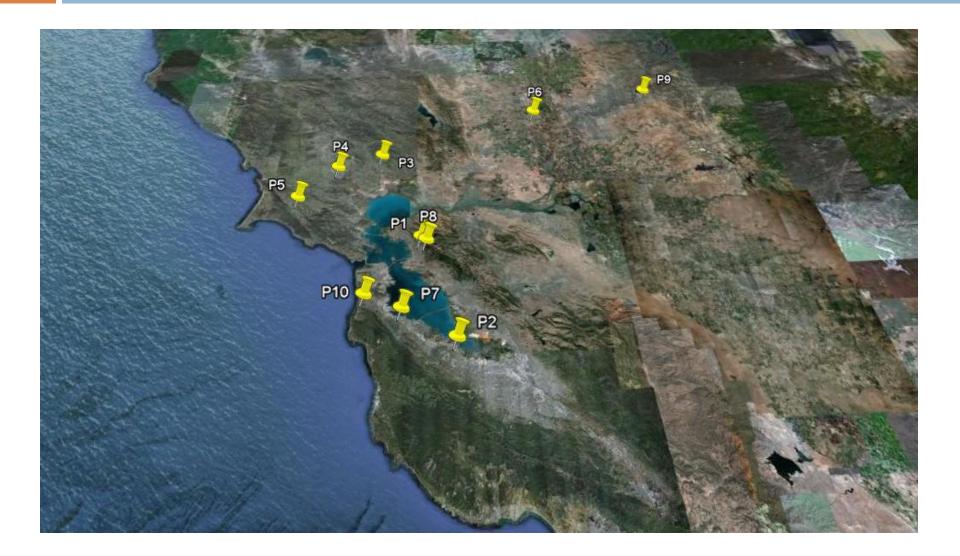
#### How do we talk about performance?

- **Energy per house** vs. per square foot vs. per occupant
- □ Site vs. Source energy
- Separation of renewable energy
- Nearly all case studies are significant remodels, not solely energy retrofits or home performance upgrades
  - Changes in square footage and physical layout
- Issues with pre-retrofit vs. post-retrofit comparison
  - Ownership/Access to utility data
  - Comfort
  - Occupancy
  - Weather
- Issues with end-use monitoring
  - Circuit panel layout and combined electrical loads
  - Monitoring equipment limitations
  - Complex combined HVAC/DHW/Solar systems
  - Load calculation by subtraction is problematic

# Monitoring Equipment



### **Project Locations**



# P1 Project Description

#### 1904 Craftsman Bungalow Berkeley, CA

Pre: 960ft<sup>2</sup>  $\implies$  Post: 1,630ft<sup>2</sup>

- The existing home was un-insulated with one natural gas floor heater on the 2<sup>nd</sup> level
- The house was lifted, and the ground floor was rebuilt to legal height
- The retrofit was guided by the European *Passive House* design principles
- 4 bedroom, 2 bath, 4 occupants, home office

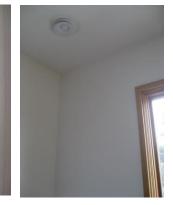


### P1 Retrofit Description







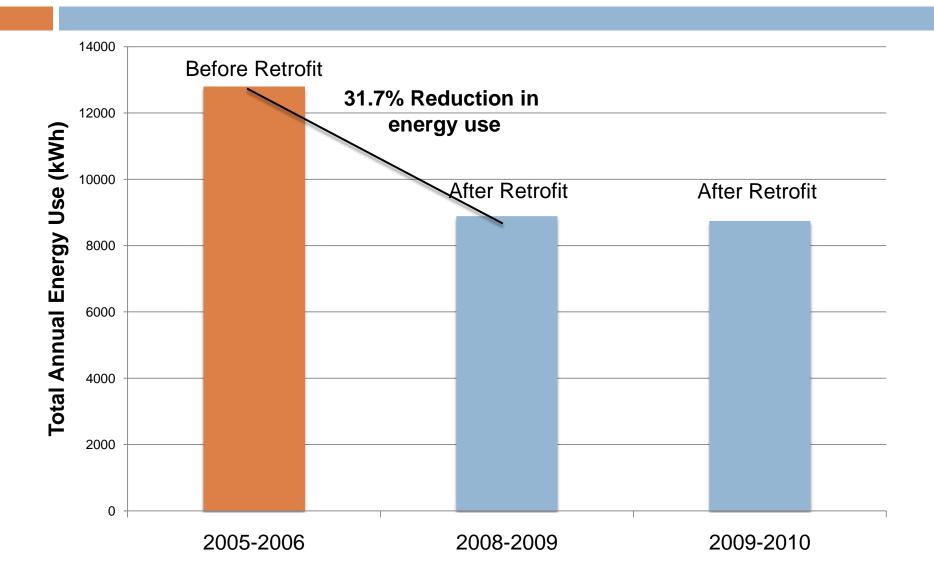




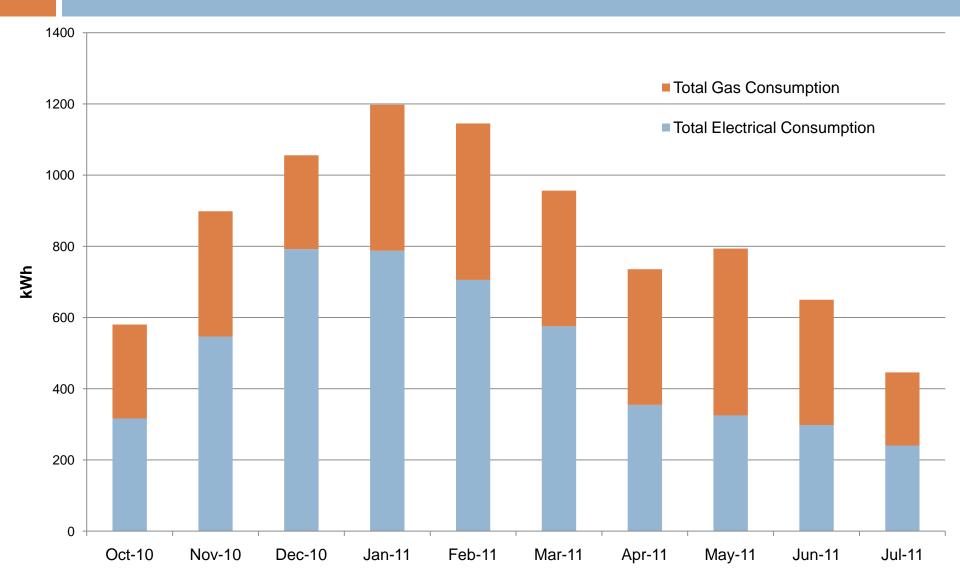
## P1 Retrofit Achievements

- Conditioned entire home, greatly improving comfort
- Doubled usable/legal space
- Addition of home office
- Addition of 2 teenage occupants
- Aesthetic improvements
- Pioneered Passive House retrofit techniques in the Bay Area
- Significant energy reductions

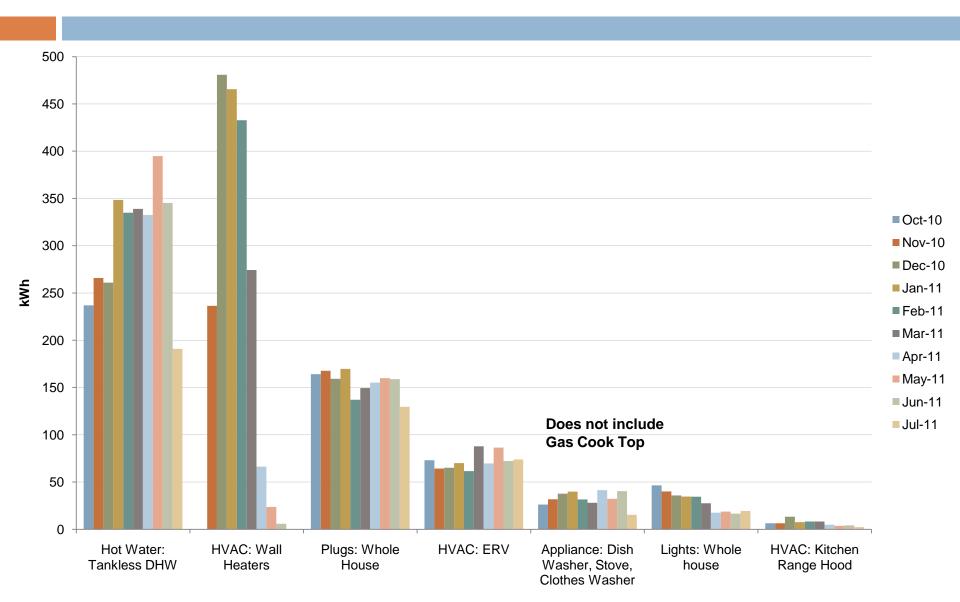
# P1 Historical Utility Bill Data



#### P1 Energy Use Data Whole House Energy Usage



### P1 Energy Use Data



# P2 Project Description

1936 English Tudor Revival-Style Home Palo Alto, CA Pre: 2,780ft<sup>2</sup> → Post: 2,780ft<sup>2</sup>

- The existing home was considered architecturally significant, and efforts were made throughout the project to maintain its historical character.
- 5 bedroom, 3 bath, variable occupancy, home office



#### P2 Retrofit Description



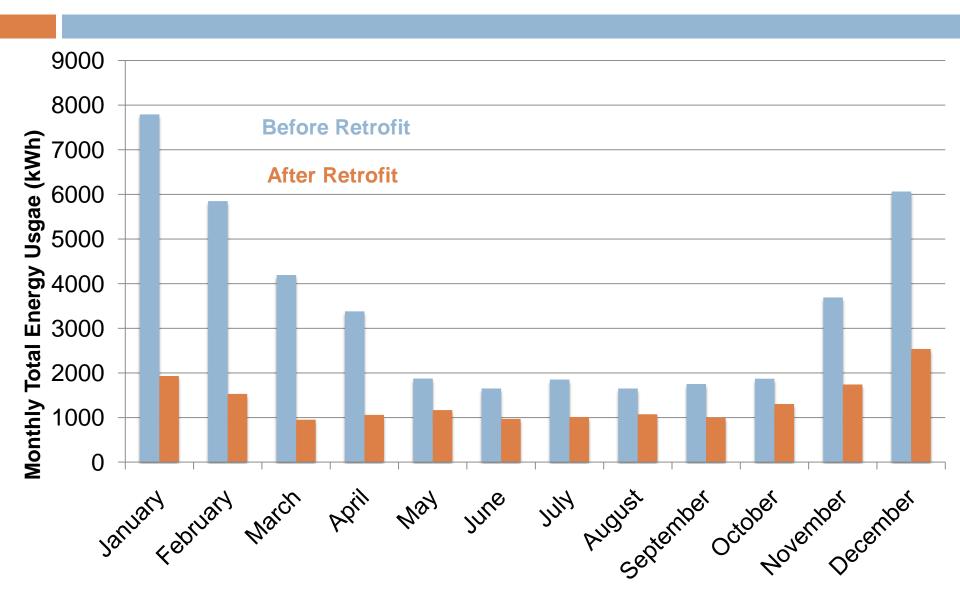




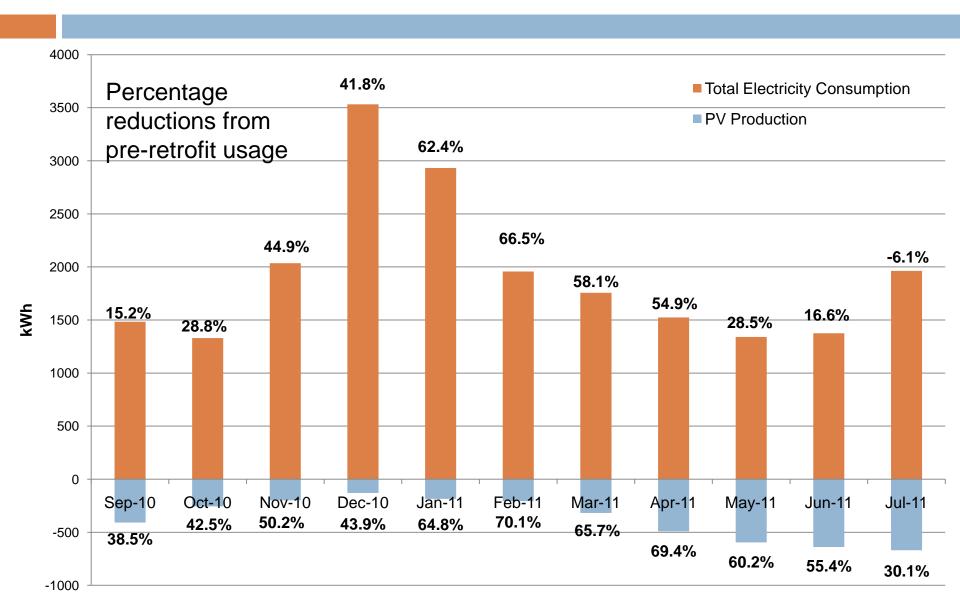
## P2 Retrofit Achievements

- Conditioned entire home, adding cooling
- Maintained historical character
- No expansion of building footprint
- Was a high energy user, so even though it is still higher than other projects, the savings are significant

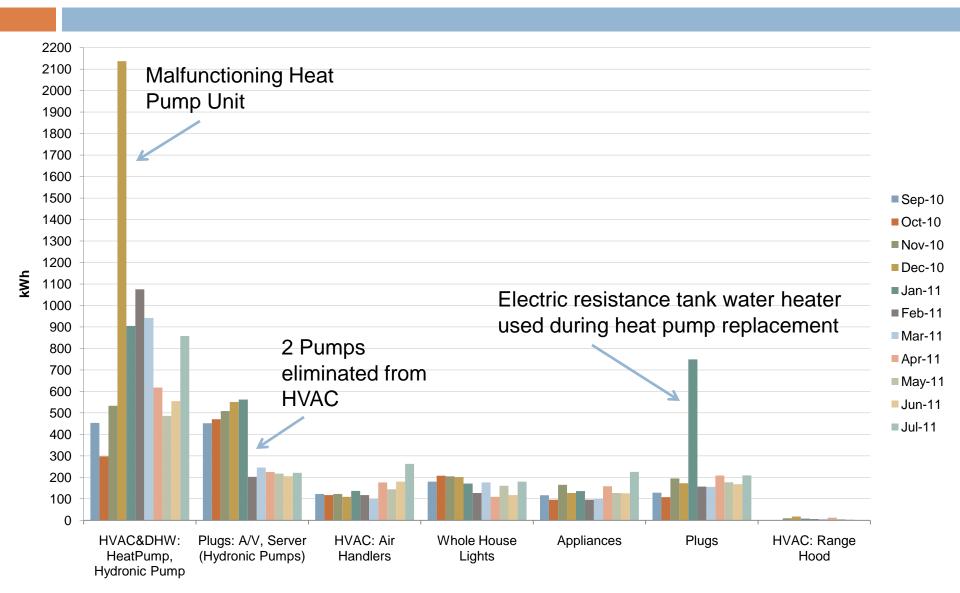
## P2 Historical Utility Bill Data



## P2 Energy Use Data



# P2 Energy Use Data



# **P3 Project Description**

Two 1958 ranch-style homes connected by a covered breezeway

Pre: 1,933ft<sup>2</sup>  $\longrightarrow$  Post: 2,342ft<sup>2</sup>

- The two separate structures were connected by enclosing the breezeway, forming a U-shaped home with a central courtyard
- 3 bedroom, 2 bath, 1
  Occupant, home office





### **P3 Retrofit Description**







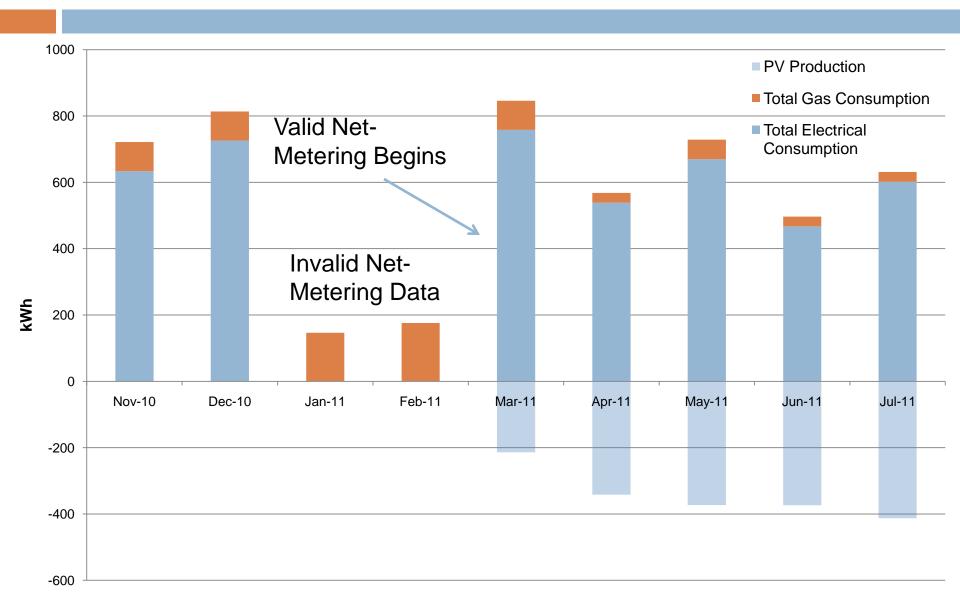
#### **P3 Retrofit Description**



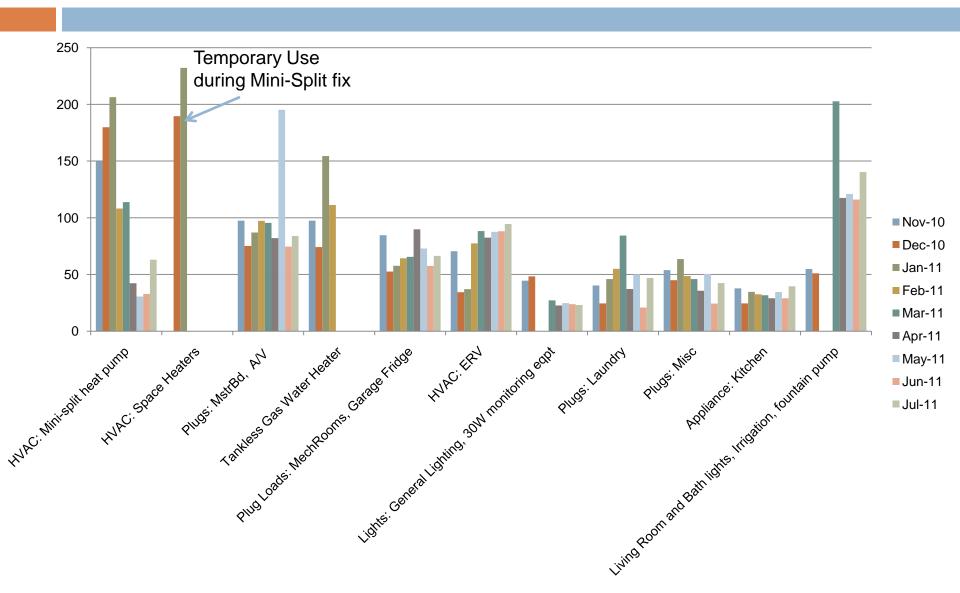
## P3 Retrofit Achievements

- First certified Passive House retrofit in the country
- Low heating energy despite challenging Ushaped layout with high surface to volume ratio
- Turned two relatively undesirable homes into one beautiful, highly energy efficient home.
- Serves as a regional model for deep energy retrofits

### P3 Energy Use Data



## P3 Energy Use Data



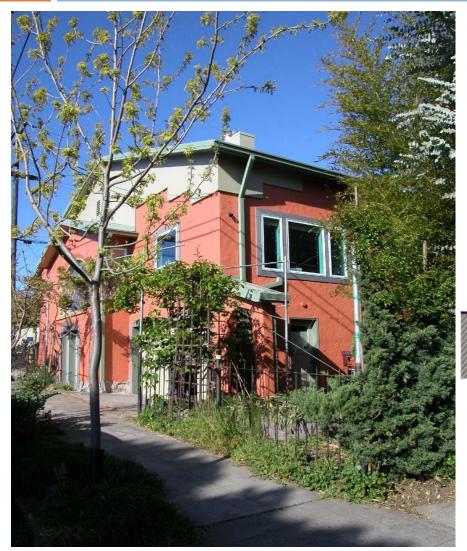
# P4 Project Description

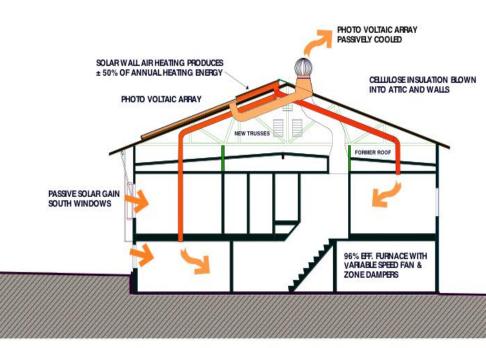
1940's Bungalow Petaluma, CA Pre: 1,540ft<sup>2</sup> → Post: 2,510ft<sup>2</sup> This retrofit was carried out in 3 phases:

- 1- In 1998 prior to moving in
- 2- In 2004 renewable energy was added
- 3- In 2010 a structural/seismic retrofit
- A 4<sup>th</sup> phase is in planning, including a solar combisystem with a back up biomass boiler for total carbon neutrality.
- 2 bedroom, 2 bath, 2 occupants, home office



#### P4 Retrofit Description





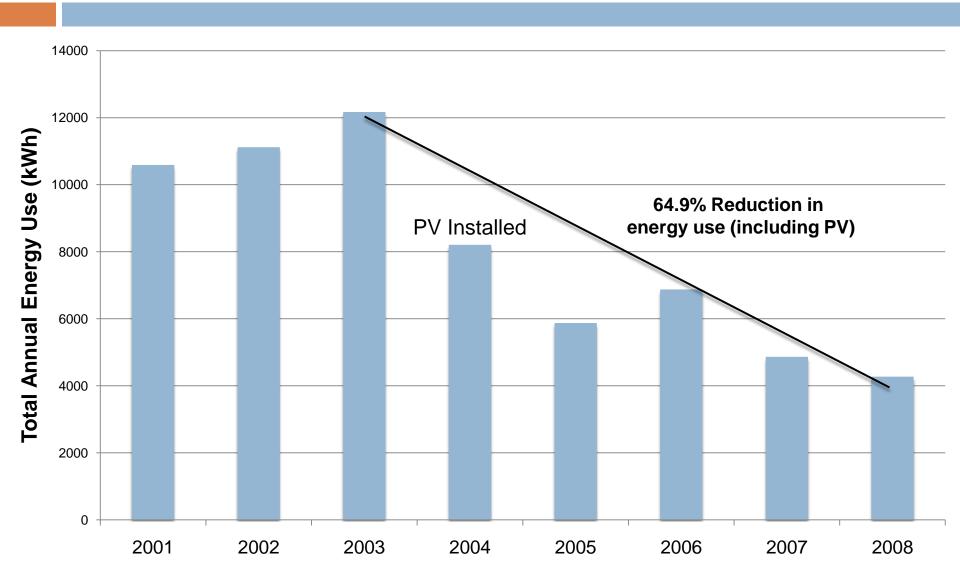
WINTER FEATURES · BUILDING SECTION

AIM ASSOCIATES 100 FAIR STREET, PETALUMA CALIFORNIA

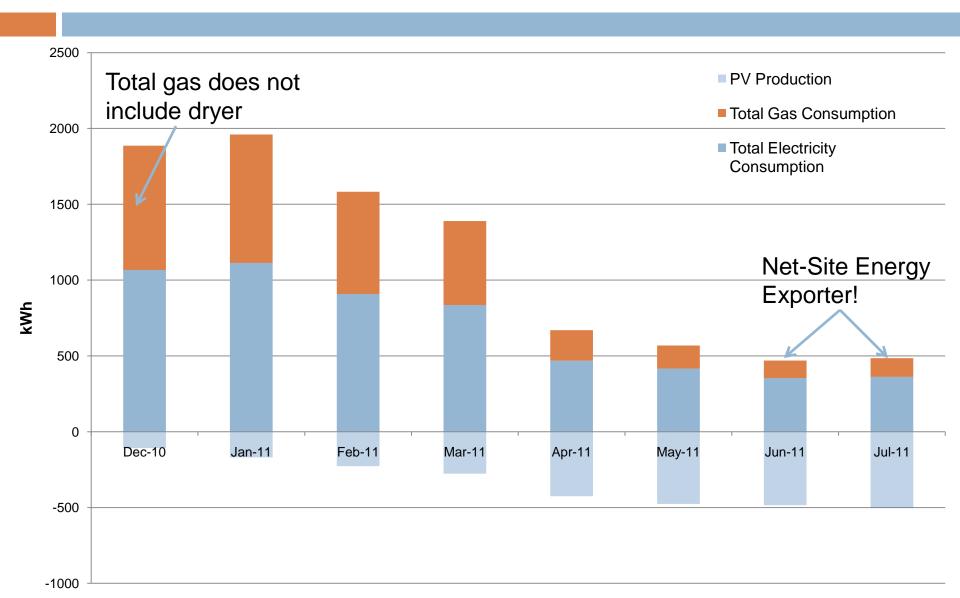
## P4 Retrofit Achievements

- Staged approach to retrofit, learning from experience and experimentation
- Pre-retrofit utility data is not available, yet major energy reductions were achieved from phase one to phase three
- Added home office
- Special attention to improving IAQ and other sustainable practices
- Added 1/3 of floor area while significantly reducing energy use

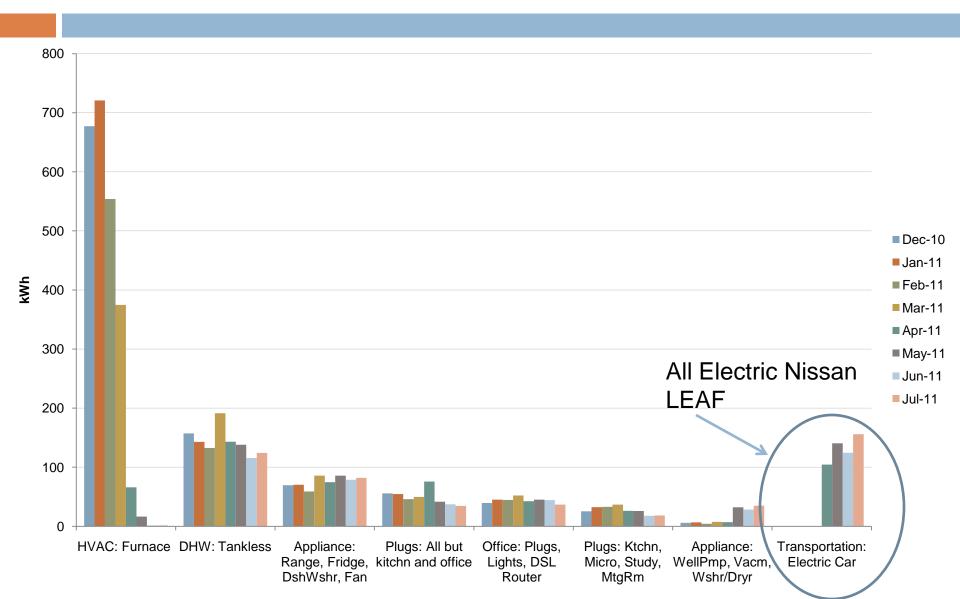
### P4 Historical Utility Bill Data



## P4 Energy Use Data



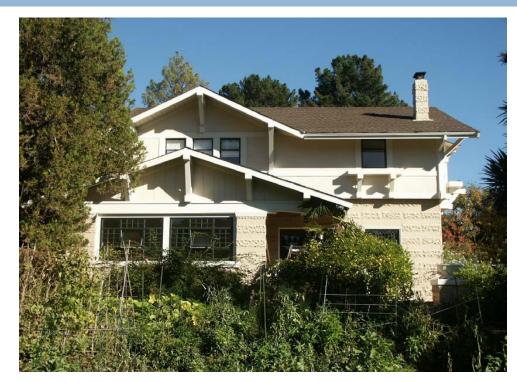
#### P4 Energy Use Data



# **P7** Project Description

1910 Craftsman Bungalow San Mateo, CA Pre: 3136ft<sup>2</sup> → Post: 3288ft<sup>2</sup>

- House within a house concept, using kitchen and rear zone as primary living space in winter. Insulated entire home, maintaining architecturally significant interiors, increased comfort and hope to achieve 1000 home challenge with future PV installation.
- 3 bedroom, 2.5 bath, 2 Occupants









### **P7** Retrofit Description



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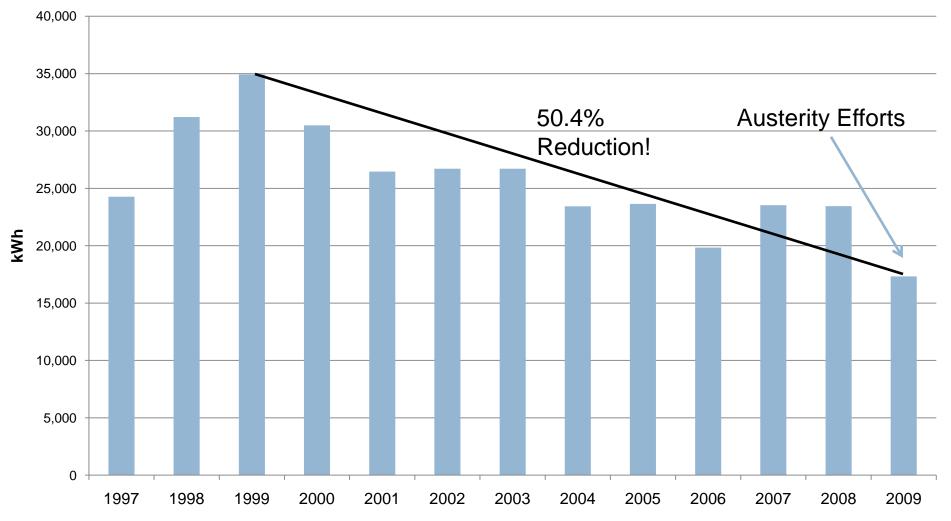


## P7 Retrofit Achievements

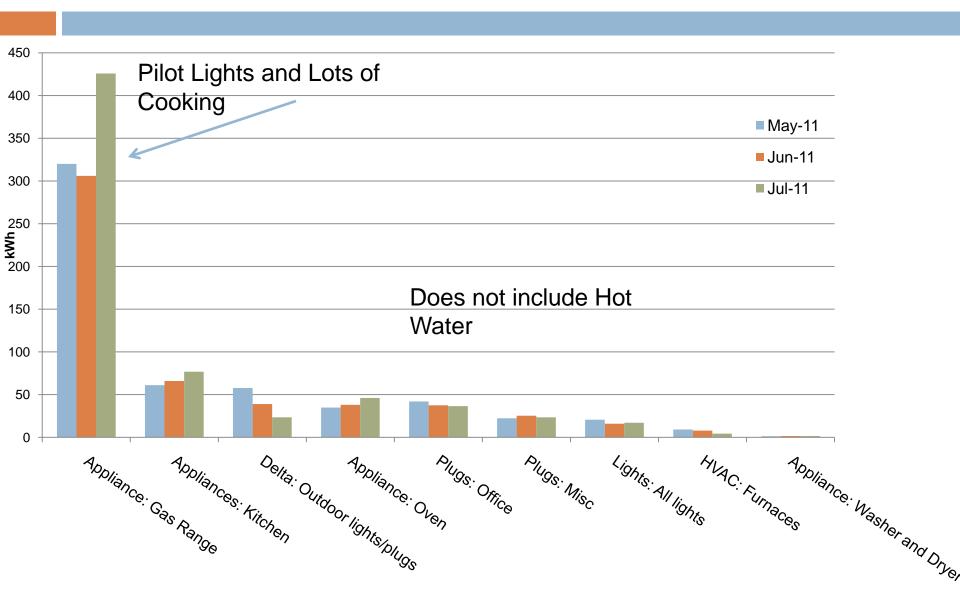
- House within a house concept
- Preserved existing interior
- Low energy user behavior (except for cooking)
- Seismic, foundation and drainage improvements
- High quality construction practices

## P7 Historical Utility Bill Data

Total Energy Usage (kWh)



## P7 Energy Use Data



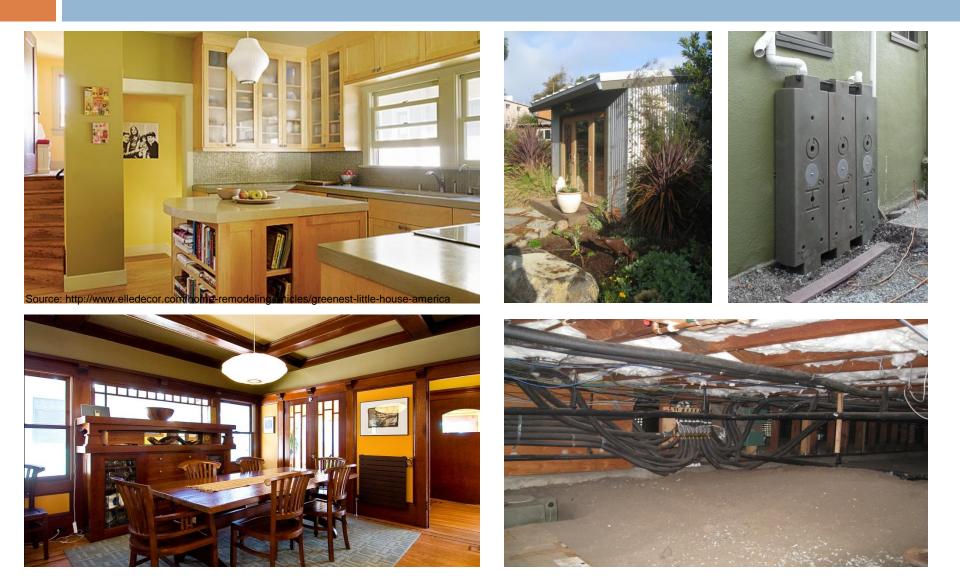
# **P8** Project Description

1915 Craftsman Bungalow Oakland, CA Pre: 1440ft<sup>2</sup> → Post: 1440ft<sup>2</sup>

- Super Green Retrofit– LEED Platinum rated, greywater, rainwater, sustainable materials and landscaping, low flow fixtures + energy efficiency
- 3 bedroom, 1.5 bath, 4 Occupants



#### **P8** Retrofit Description



#### **P8** Retrofit Description







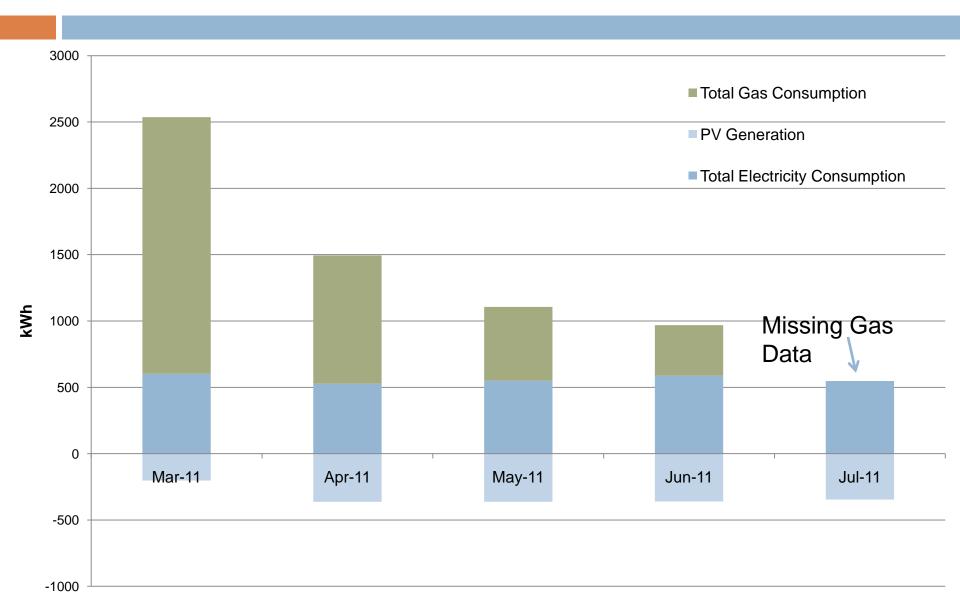




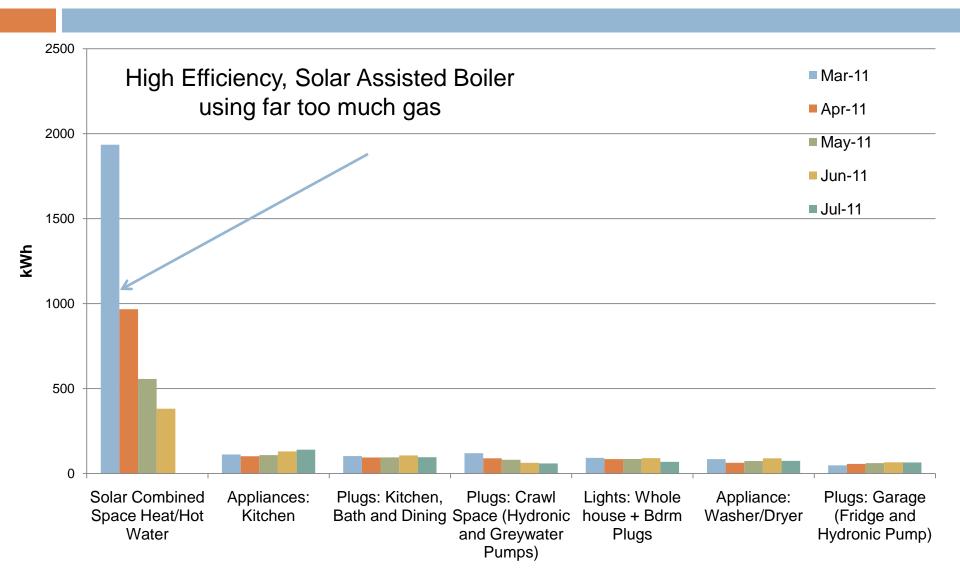
## P8 Retrofit Achievements

- Super "Green" Retrofit
- LEED Platinum
- Maintained historical character of interior
- Did not increase building footprint

#### P8 Energy Use Data



## P8 Energy Use Data



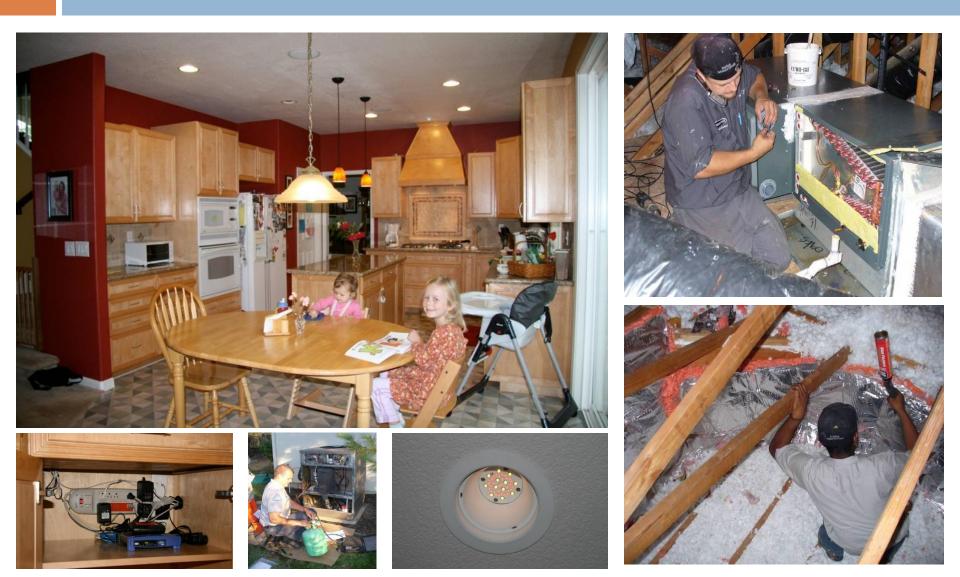
# **P9 Project Description**

1998 Tract Home Folsom, CA Pre: 2850ft<sup>2</sup> → Post: 2850ft<sup>2</sup>

- SMUD Advantage home with a significant energy upgrade and a kitchen remodel.
- Increased insulation, air sealed, lighting retrofit and an extensive HVAC overhaul.
- 3 bedroom, 2.5 bath, 4
  Occupants



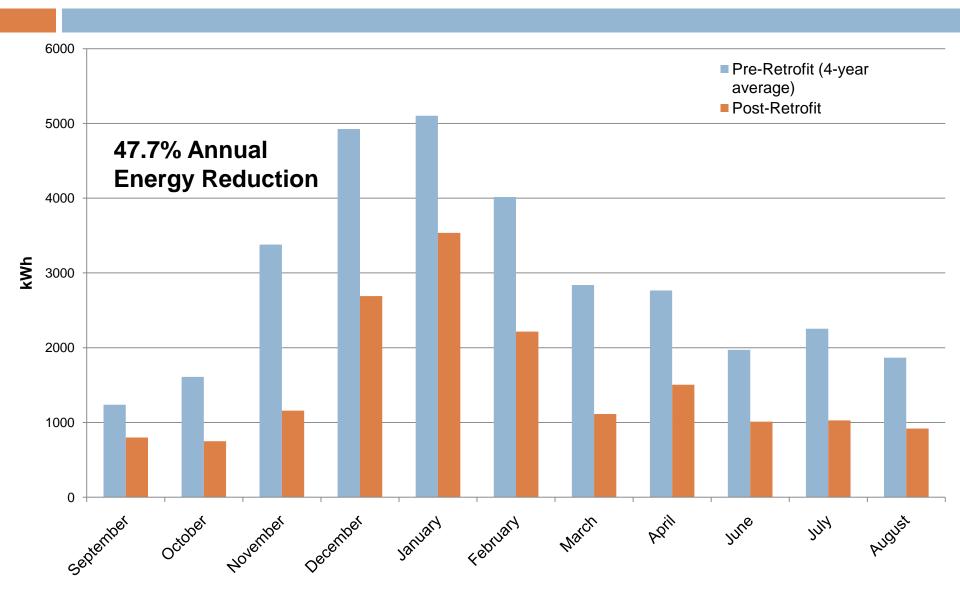
#### **P9** Retrofit Description



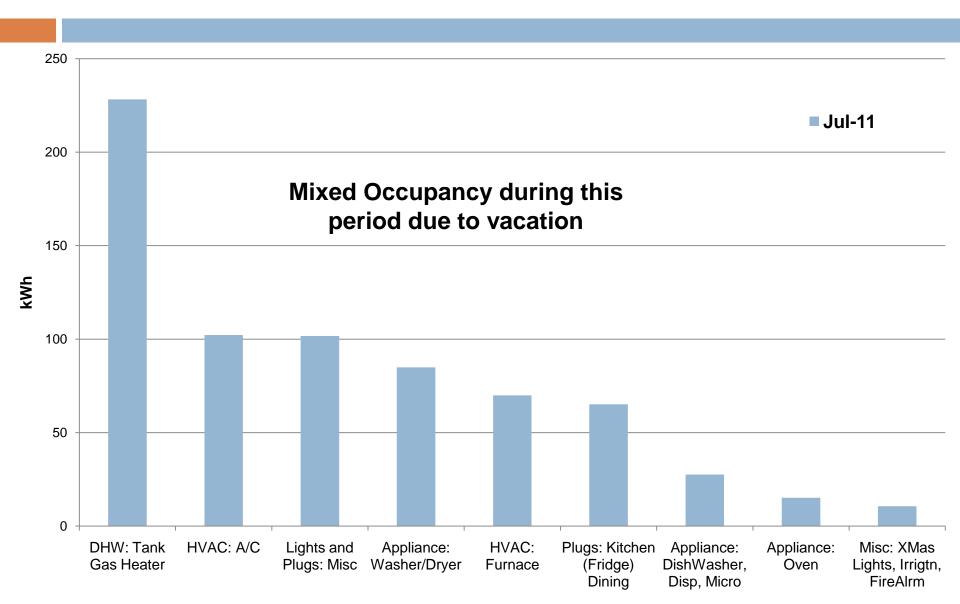
## P9 Retrofit Achievements

- Total kWh savings: 59%
- Total therm savings: 41%
- Total electric and gas cost savings at 2008 rates: \$1,260 per year
- Air infiltration reduction by 36% cfm50
- Low cost, minimally intrusive and very successful retrofit

## P9 Historical Utility Bill Data



#### P9 Energy Use Data



## P10 Project Description

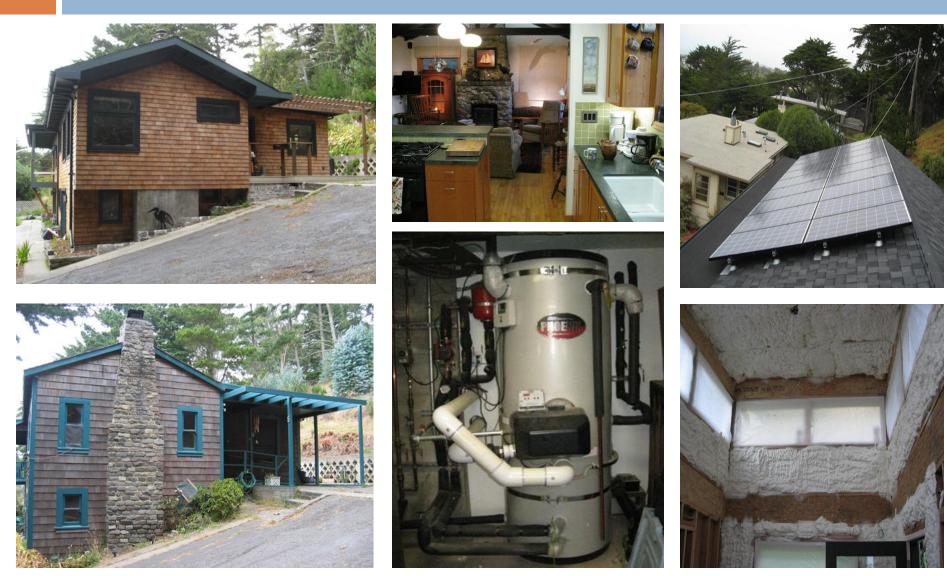
1938 Cottage Pacifica, CA Pre: 1440ft<sup>2</sup> → Post: 1745ft<sup>2</sup>

- Family built "Shamrock Shack" remodeled for retirement with goals of resource and energy efficiency, while maintaining original charm with modern comforts.
- 2 bedroom, 1.5 bath, 2 Occupants





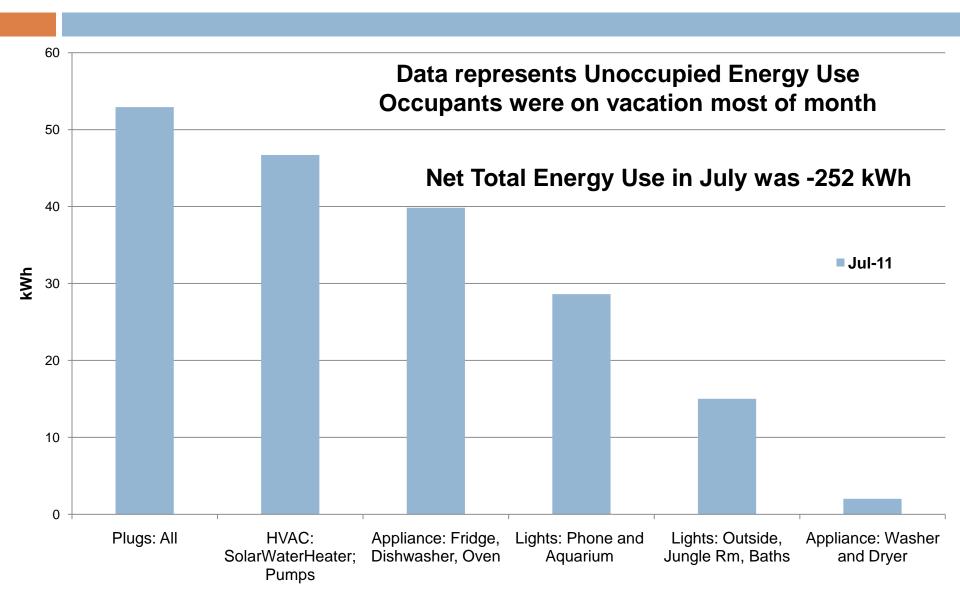
#### P10 Retrofit Description



## P10 Retrofit Achievements

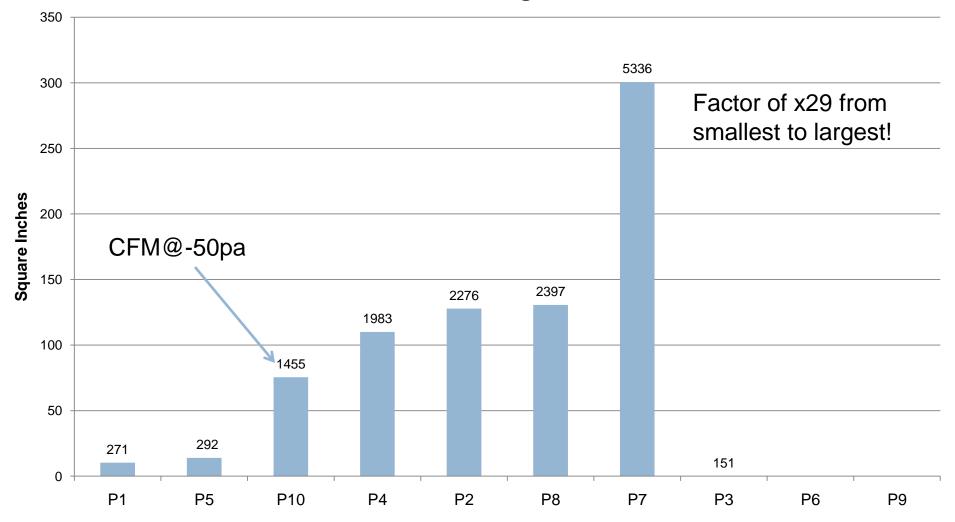
- Greatly increased comfort of home
- Changed interior layout to be far more functional
- Installed skylights to improve natural lighting
- Material re-use
- Water efficient fixtures

## P10 Energy Use Data

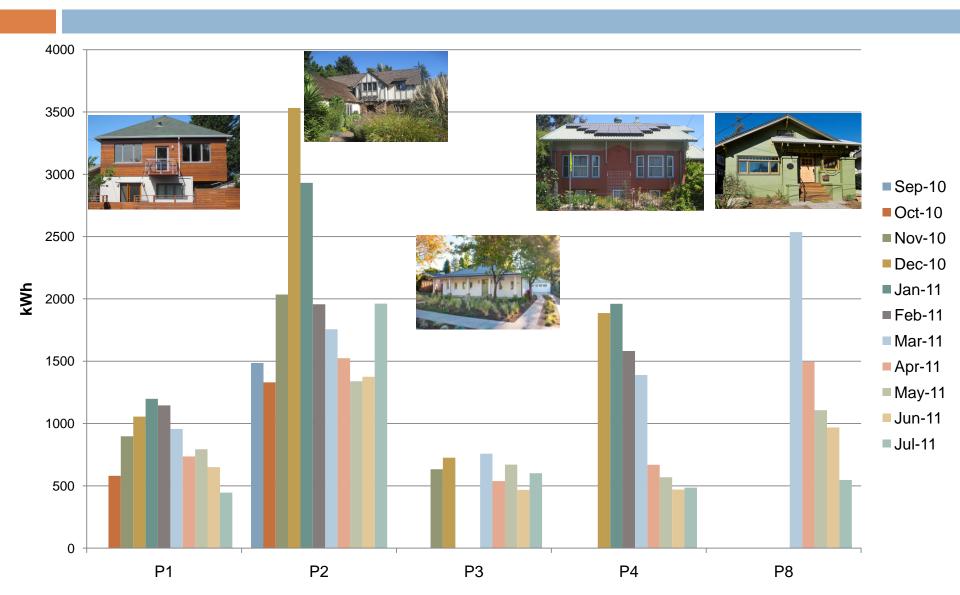


#### Project Comparison-Air Tightness

#### **Effective Leakage Area**



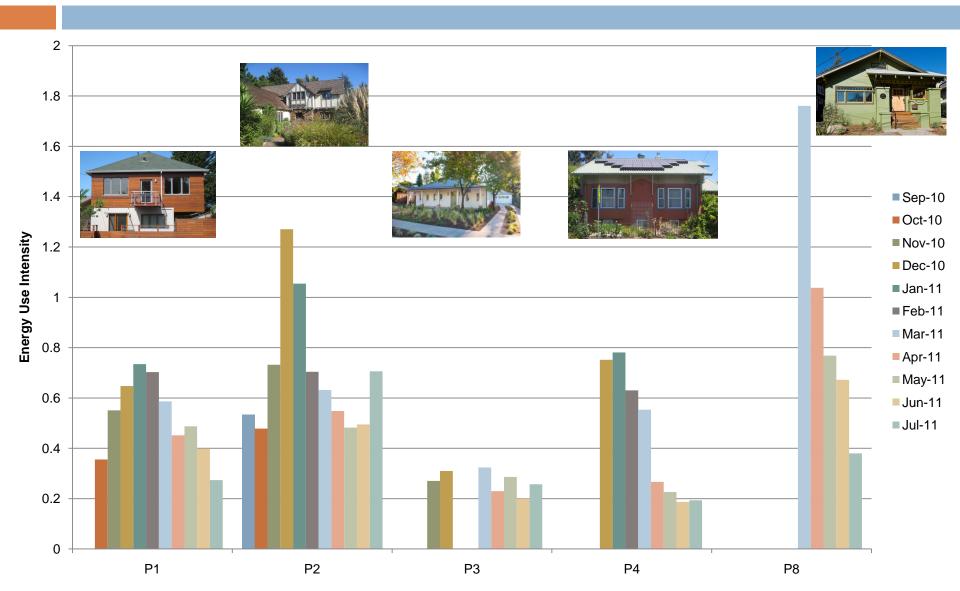
## **Total Energy Consumption**



## **Energy Per Occupant**



## **Energy Per Square Foot**



# **Final Thoughts**

- Deep savings are achievable using a variety of current technologies
- Simple approaches are better than complex ones
- Low energy user behavior is essential to success
- Once you reduce heating and hot water, discretionary energy should be targeted for reduction